

Energy Stocks With Triple-Digit Potential If Billionaire Boone Pickens is Right About \$70 Oil

At billionairesportfolio.com we hand select a portfolio of stocks with exclusive focus on following influential investors that have taken a controlling interest in a stock.

It's deep value investing, with the presence of a catalyst.

Typically that catalyst comes in the form of a big powerful activist investor pushing for change in a company. When an industry or company is undergoing change there is an opportunity for a big change in valuation, which can equal big returns for investors.

Why do we like these stocks? Because these situations tend to have the following attributes: 1) the potential to return 100% or more inside of one year, 2) a catalyst present that can spark momentum in a stock, and 3) Wall Street sponsorship. And given the track records of the rich, influential investors that we follow, it all combines to be a formula for consistent, market-beating success.

With that in mind, billionaire energy trader Boone Pickens has recently reaffirmed a very bullish target for oil prices. He's recently said he expects oil to return to \$70 within six months. On his \$70 prediction, he's said before that if he misses it will be because oil is "over \$70, not under \$70." Not only does he have his money where his mouth is, but each of the energy stocks listed below are owned by a billionaire investor, and could more than double if Pickens is right about oil prices.

1) **Oasis Petroleum (OAS)** - Billionaire hedge fund manager John Paulson owns nearly 6% of this stock. The activist hedge fund SPO Advisory owns 14% and has been buying the stock on almost every dip. When oil was last \$70, OAS was trading \$25 or 250% higher than current levels.

2) **Chesapeake Energy (CHK)** - Billionaire investor Carl Icahn owns 11% of CHK and recently added to his position around \$13. The last time oil was \$70, Chesapeake was \$25. That would be more than a 500% return from its price today.

3) **EXCO Resources (XCO)** - Billionaire investors Wilbur Ross and Howard Marks own more than 30% of this energy stock. The last time oil was \$70, EXCO was \$3.30. That would be almost a 200% return from its price today.

4) **Atlas Energy (ATLS)** - Billionaire hedge fund manager Leon Cooperman owns 15% of this stock. When oil was last \$70, ATLS was trading at \$10 or more than 900% higher than current levels.

5) **Seventy Seven Energy (SSE)** - Billionaire Carl Icahn owns almost 9% of this stock which was spun out of Chesapeake Energy (CHK). The last time oil was \$70, SSE traded for \$10, or almost 900% higher than current levels.

6) **Consol Energy (CNX)** - Billionaire David Einhorn owns 12.9% of this stock. When oil was last \$70, Consol traded for \$40 or a 500% higher than current levels.

7) **Williams Companies (WMB)** - Carl Icahn Protégé, Keith Meister of the activist hedge fund Corvex Management, owns \$1.5 billion worth of WMB. The last time oil was \$70, WMB traded for \$50 or 100% higher than its current levels.

Invitation to Join Billionaires Portfolio

Back in August of 2012, we designed what we think is the best investing process on the planet -- and through the power of the internet, we get to share our insight with investors of all levels. It gives us a chance to help empower the do-it-yourself investor.

Our Billionaires Portfolio is the only service in the world that gives the average person an opportunity to invest alongside the world's greatest hedge funds and billionaire investors. It's a concept we call "piggy-back investing."

This strategy has guided us to double the return of the S&P 500 in our first year. And it's rooted in finding deep value stocks. Even better, our process tends to do much better than the S&P 500 when the index falls or chops around.

Our process is pretty simple. We follow the most powerful and influential investors into stocks where they control their own destiny. When they win. We win. These investors specialize in the concept of asymmetric returns -- i.e. they only want to spend their time in situations where risk is defined, and the potential profit is multiples of what they pay for a stock. And they happen to be right a lot.

But don't go out and blindly buy every stock a big-time investor buys. We hand-select only our top 20 stocks to invest in, and to include in our Billionaires Portfolio.

Subscribers to our service have owned Office Depot, a beaten down retailer that no-one liked. We added it to the Billionaires Portfolio at \$2.50, following the lead of billionaire investor Jeffrey Smith of Starboard Value. We exited at \$5.27 with a double (read our [entry note](#) and [exit note](#)).

We followed Highfields Capital into Genworth Financial at \$5.20 ([see our research note](#)

[here](#)). Our billionaire investor was pushing GNW management to sale its Wealth Management Group. That created value for shareholders. And that's the name of the game.

Our subscribers also had a near triple ([NVAX](#)) and near quadruple this year ([SUNE](#)).

While many of these stocks take time to play out, while an activist investor is executing a game-plan to unlock value. Other situations can evolve quite rapidly. In 2013 we had a stock in the Billionaires Portfolio that was acquired for a 90% premium in one day (STEC) -- we held the stock for just over two months. And another that was acquired, resulting in a 70% gain, with less than a three week holding period (DGIT).

In the links below, you can find our original research notes on these picks, to see how these recommendations play out from beginning to end ...

STEC [Entry Recommendation](#)

STEC [Exit Recommendation](#)

DGIT [Entry Recommendation](#)

DGIT [Exit Recommendation](#)

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If for any reason you find that the service doesn't suit you, just email us within the first 30-days, and we will refund your money.



We look forward to welcoming you aboard.

Co-Founders,

Bryan Rich & William Meade

Bryan Rich is the founder of Logic Fund Management, a macro-economic and global investment research, consulting and advisory business. At Logic, he has advised hundreds of thousands of investors from over 80 countries on global macro investing issues.

Prior to founding Logic, Mr. Rich was a Senior Trader with Integra Investment Management, a nominee for Global Macro Hedge Fund of the year in 2005. He started his career with Traval, a family office macro hedge fund that managed assets for a wealthy European family. He has worked in London and on Wall Street.

He also consults as an expert in global currency strategy, and has run equity and economic research groups for a leading independent research company. He holds an MBA from Rollins College.

William Meade started his career at Wood Asset Management. Wood was a \$1.5 billion institutional asset management firm and hedge fund, founded by Gary Wood, a former Goldman Sachs partner and Harvard MBA. At Wood, William helped manage equity and fixed income portfolios for major university endowments, Fortune 500 pension funds and super high net worth clients (including two billionaire families).

Next, William was Director of ETF and Mutual Fund Research for Zacks Investment Research in Chicago. At Zacks, he worked with the founder Len Zacks, a PHD from MIT, in developing and maintaining a proprietary model that ranked over 20,000 ETFs and mutual funds. This model was viewed and used by over 150,000 people monthly, and was published in US News and World Report, and featured on CNN, Yahoo Finance, and Fortune.com.

William received a Masters in Economics from Johns Hopkins University, including PhD level coursework in International Economics. At Johns Hopkins, Mr. Meade was taught by Economists from The Federal Reserve and Department of Treasury. While at Johns Hopkins, Mr. Meade consulted for a top hedge fund in Washington DC.

Our principals have been quoted in, contributed to, featured in or provided analysis to:



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